

UUA Capital, Ltd. is an energy investment group financing select, high-growth projects in solar, hydropower, electricity and fossil fuels. UUA Capital finances projects with United Utilities Authority (UUA), a private energy utility partnering directly with governments of developing nations to provide efficient, reliable energy to the people of those countries.

**Objective:** Create consistent and reliable returns by acquiring existing cash generating projects and reinvesting for explosive growth.

**Process:** Partner with United Utilities Authority to build a portfolio of energy projects owned and managed by UUA Capital. UUA has ready-made projects focusing on power generation, transmission, and distribution primarily in Southeast Asia. Project investment ranges from \$6 million to \$45 million with cash flows starting between 30 and 120 days. The Company leverages capital between 5X-10X to create greater Return On Investment (ROI).

**Market:** A population of 620 Million people in SE Asia is double the US population and larger than Europe, according to SIS International. The majority are below the age of 35 and driven by electronic devices, internet dependence and consumer consumption. According to Black & Veatch, electricity demand will increase 80% over the next 25 years in SE Asia. USD 27 Billion was invested between 2006 and 2016 in the renewable power sector in major SE Asian markets.

**Industry Expertise:** UUA's key team members average 27 years of industry employment and over 8,000 total megawatts of experience working in energy markets. UUA's team members have extensive experience with renewable energy, conventional energy, oil and gas, transmission and distribution systems.

**Relationships:** UUA's team unites experts from multiple cultural backgrounds who speak local languages (including Thai, Lao, Vietnamese, Cambodian, Burmese, and various regional ethnic languages) and have developed relationships with governments in the region.

**Management:**

**Clayton Patterson (Managing Director)**

Clayton serves as Chief Executive Officer of UUA Capital and has deep relationships of trust with military and government leaders in Southeast Asia.

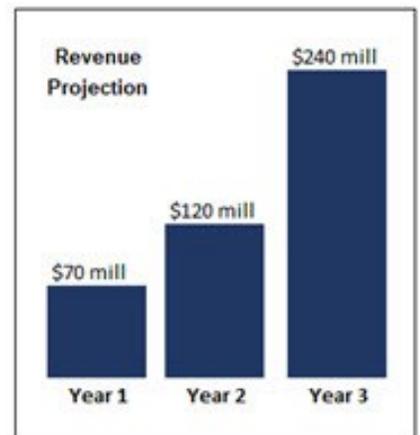
**Harold Patterson (Managing Director)**

Harold has procured and managed significant contracts with Patterson Enterprises and, as CEO, was instrumental in obtaining funding for development projects.

**Thanachai Sawangphakdee (Sales Director)**

Thanachai has successfully started and grown several businesses in Southeast Asia. Most of his greatest success has involved import/export of agricultural products throughout Southeast Asia. Executing large contracts has led to relationships with government offices and officials throughout the region.

NO	PROJECT DESCRIPTION	ACQUISITION COST	PROJECTED EQUITY IRR	TIME TO CASH FLOW
1	5 MW OF CLIENTS WAITING TO SIGN SOLAR ROOFTOP PPAS	\$6 MILLION USD	59.53%	30-60 DAYS
2	4.2 MW RUN OF RIVER DAM ACQUISITION	\$6 MILLION USD	57.92%	30-60 DAYS
3	8 MW SOLAR FARM ACQUISITION	\$22 MILLION USD	37.62%	30-60 DAYS
4	1 MW SOLAR FARM ACQUISITION	\$2.5 MILLION USD	42.34%	30-60 DAYS
5	10 M SOLAR FARM ACQUISITION	\$21 MILLION USD	41.56%	60-90 DAYS
6	THREE 1 MW SOLAR FARM ACQUISITIONS	\$9.25 MILLION USD	57.66%	60-120 DAYS
7	TWO 8 MW BIOMASS PLANT ACQUISITIONS	\$32 MILLION USD	42.82%	60-120 DAYS
8	1 MW BIOGAS PLANT/PALM OIL FACTORY ACQUISITION	\$10 MILLION USD	39.47%	60-120 DAYS
9	25 MW GAS RECIP POWER PLANT ACQUISITION/REFURBISHMENT	\$30 MILLION USD	47.73%	90-120 DAYS
10	50 MW GAS RECIP POWER PLANT ACQUISITION/REFURBISHMENT	\$45 MILLION USD	46.87%	90-120 DAYS



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